

Debentures Description

Annexure									
Sr. No.	Particulars	1	2	3	4	5	6	7	8
1	Security Description	Secured Redeemable Non Convertible Debentures-Series I Category I & II	Secured Redeemable Non Convertible Debentures-Series I Category III & IV	Secured Redeemable Non Convertible Debentures- Series II Category I & II	Secured Redeemable Non Convertible Debentures-Series II Category III & IV	Secured Redeemable Non Convertible Debentures-Series III Category I & II	Secured Redeemable Non Convertible Debentures-Series III Category III & IV	Un Secured Redeemable Non Convertible Subordinated (Upper Tier II) Debentures-Series IV Category I & II	Un Secured Redeemable Non Convertible Subordinated (Upper Tier II) Debentures-Series IV Category III & IV
2	No. of Securities Allotted	3,05,39,834							
3	Issue Price (Rs.)	1,000							
4	Nominal Value (Rs.)	1,000							
5	Paid up value (Rs.)	1,000							
6	Premium/ (Discount) (Rs.)	Not Applicable							
7	Distinctive Numbers	1-8120000	1-10546404	1-1659105	1-3336049	1-128169	1-2393014	1-2500300	1-1856793
8	ISIN Code	INE217K07AB6	INE217K07AC4	INE217K07AD2	INE217K07AE0	INE217K07AF7	INE217K07AG5	INE217K08271	INE217K08289
9	Coupon Rate	8.70%	8.90%	8.90%	9.05%	9.00%	9.15%	9.25%*	9.40%*
10	Date of Allotment	03-01-2017	03-01-2017	03-01-2017	03-01-2017	03-01-2017	03-01-2017	03-01-2017	03-01-2017
10 (i)	Securities Allotted	8120000	10546404	1659105	3336049	128169	2393014	2500300	1856793
11	Interest Payment dates***	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption	Annually - Starting from 03-01-2018 till date of redemption
12	Date(s) of Redemption***	03-01-2020	03-01-2020	03-01-2022	03-01-2022	03-01-2027	03-01-2027	03-01-2032**	03-01-2032**
13	Redemption Amount	1,000							
14	Credit Rating	CARE AA+; Stable and BWR AA+ Outlook: Stable						CARE AA; Stable and BWR AA, Outlook: Stable	
15	Rating Agency	Credit Analysis and Research Limited (CARE) and Brickwork Ratings India Private Limited (Brickwork)							
16	Put/ Call Option	-	-	-	-	-	-	Call Option	Call Option
17	Remarks	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
18	Market Lot	1 (One) NCD							

*In the event our company does not exercise the call option in relation to Un-Secured NCD Holders a step-up of 25 bps above coupon after 10 years from Deemed Date of Allotment shall be payable on every subsequent coupon payment date.

** If the call option is exercised then the redemption date is 03-01-2027

***If the date of payment of interest does not fall on a Working Day, then the interest payment will be made on succeeding Working Day, however the calculation for payment of interest will be only till the originally stipulated Interest Payment Date. The dates of the future interest payments would be as per the originally stipulated schedule. Payment of interest will be subject to the deduction of tax as per Income Tax Act or any statutory modification or re-enactment thereof for the time being in force. In case the Maturity Date (also being the last Interest Payment Date) does not fall on a Working Day, the payment will be made on the immediately preceding Working Day, along with coupon/interest accrued on the NCDs until but excluding the date of such payment.

